



Daphne

Introduction

- CEARC commenced a pilot project in May 2017 to develop performance indicators with co-operatives
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Introduction

- The project is operated in a participatory manner – with the coops and CU's selecting and agreeing on 12 indicators that they believed reflects their 'co-operativeness'
- This participatory action research project involves co-operatives from each geographic region of Canada, French and English, and various types, industries, sizes and maturity
- CEARC obtained 2 Mitacs grants to develop a web-based app to hold the data
- The app facilitates collection of data and production of reports

KPI's selected at May 2018 meeting

Principle Two: Democratic Control

Indicator	Metric
Membership election participation	What is the % of members voting in annual election?
Opportunities for members to make decisions outside of annual elections le referendum, resolutions, plebiscites, committees with decision making authority	# of opportunities for the membership to make decisions for the co-op.

Introduction



KPI's Selected
May 2018



Plans for
year 2



KPI's selected at May 2018 meeting

Principle Three: Member Economic Participation

Indicator	Metric
Surplus use	What do you do with your surplus/net savings? Please provide percentage: Indivisible reserves

Introduction



KPI's Selected
May 2018



Plans for
year 2

Plans for Year 2

- Group indicated they felt it would not be wise to add a lot of new participants
- However, since a few of the initial participants have dropped out of the project, it was agreed that a few new coops will be added for Phase 2 of the pilot
- Need to: finalize indicators and metrics, tweak CPI tool, have participants input data
- Need to discuss: confidentiality/ privacy issues, what kind of reports, formats of reports

Introduction



KPI's Selected
May 2018



Plans for
year 2

